::: Tentative :::



# **30 2015**

# Results













Oct. 2015

### Safe Harbor Statement

The financial information in this document are consolidated earnings results based on K-IFRS. Previous earnings results have also been restated in compliance with K-IFRS.

This document is provided for the convenience of investors only, before our external audit on 3Q 2015 financial results of our headquarters is completed. The audit outcomes may cause some parts of this document to change. The audited figures of Samsung Engineering are slated to be announced as part of 3Q 2015 results by Nov 16 2015.

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#### **Results Summary**

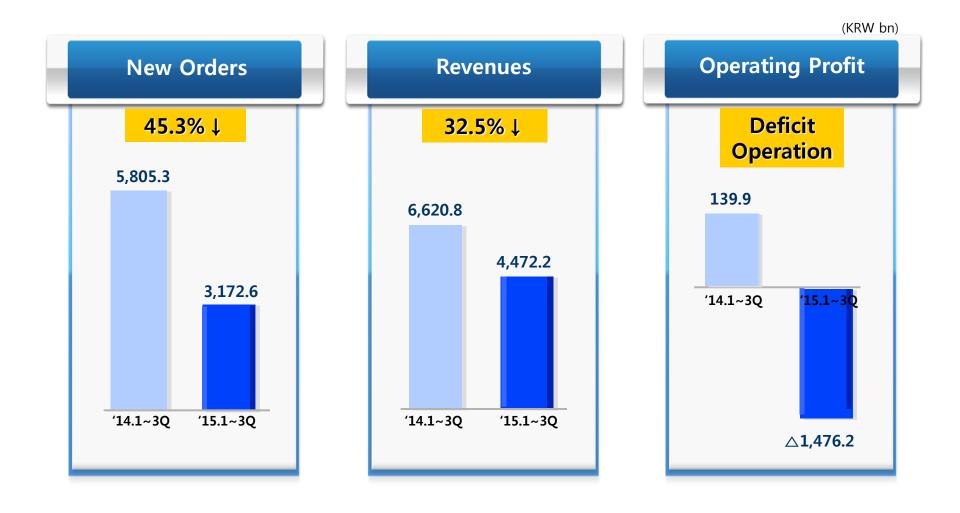
YoY Performance

#### **Business Updates**

- New Orders
- Revenues

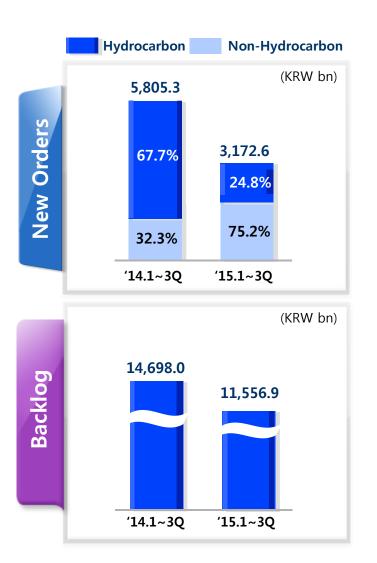
#### **Appendix**

- Income Statement
- Statement of Financial Position



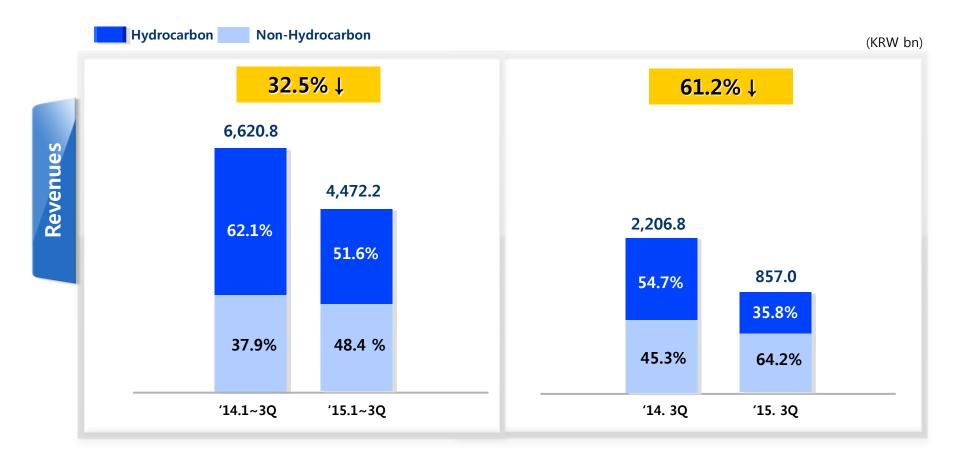
(KRW bn)

#### **New Orders**



	2014 1~3Q	2015 1~3Q	YoY Growth				
Hydrocarbon	3,931.7	787.0	△80.0%				
Non- Hydrocarbon	1,873.6	2,385.6	27.3%				
New Order Total	5,805.3	3,172.6	△45.3%				
Backlog	14,698.0	11,556.9	△21.4%				

#### **Revenues**



#### **Income Statement**



(KRW bn)

	3Q 2014	2014 1~3Q	3Q 2015	2015 1~3Q
Revenues	2,206.8	6,620.8	857.0	4,472.2
<b>Gross Profit</b>	132.7	427.0	△1,417.3	△1,200.0
<b>Operating Profit</b>	32.1	139.9	△1,512.7	△1,476.2
Pre-tax Profit	22.2	83.2	△1,493.7	△1,475.6
Net Profit	15.1	64.4	△1,334.2	△1,320.5
GP Margin (%)	6.0	6.4	△165.4	△26.8
OP Margin (%)	1.5	2.1	△176.5	△33.0
PTP Margin (%)	1.0	1.3	△174.3	△33.0
NP Margin (%)	0.7	1.0	△155.7	△29.5

## Statement of Financial Position



(KRW bn)

	FY 2014	3Q 2015	Change
Total Assets	6,151.9	6,000.6	△151.3
Current Assets	4,556.9	4,015.9	△541.0
Non-current Assets	1,595.0	1,984.7	389.7
<b>Total Liabilities</b>	5,198.6	6,375.2	1,176.6
Current Liabilities	4,722.1	5,097.7	375.6
Long-term Liabilities	476.5	1,277.5	801.0
Total Equities	953.3	△374.6	△1,327.9
Capital Stock	200.0	200.0	-
Paid-in Capital Over Par	56.6	56.6	-
Retained Earnings	1,013.3	△305.1	△1,318.4
Other Capital Adjustments	△316.6	△326.1	△9.5