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SAMSUNG
ENGINEERING

1Q 2018 Results



April. 2018

Safe Harbor Statement

The financial information in this document are consolidated earnings results based on K-IFRS. Previous earnings results have also been restated in compliance with K-IFRS.

This document is provided for the convenience of investors only, before our external audit on 1Q 2018 financial results of our headquarters is completed. The audit outcomes may cause some parts of this document to change. The audited figures of Samsung Engineering are slated to be announced as part of 1Q 2018 results by May 15 2018.

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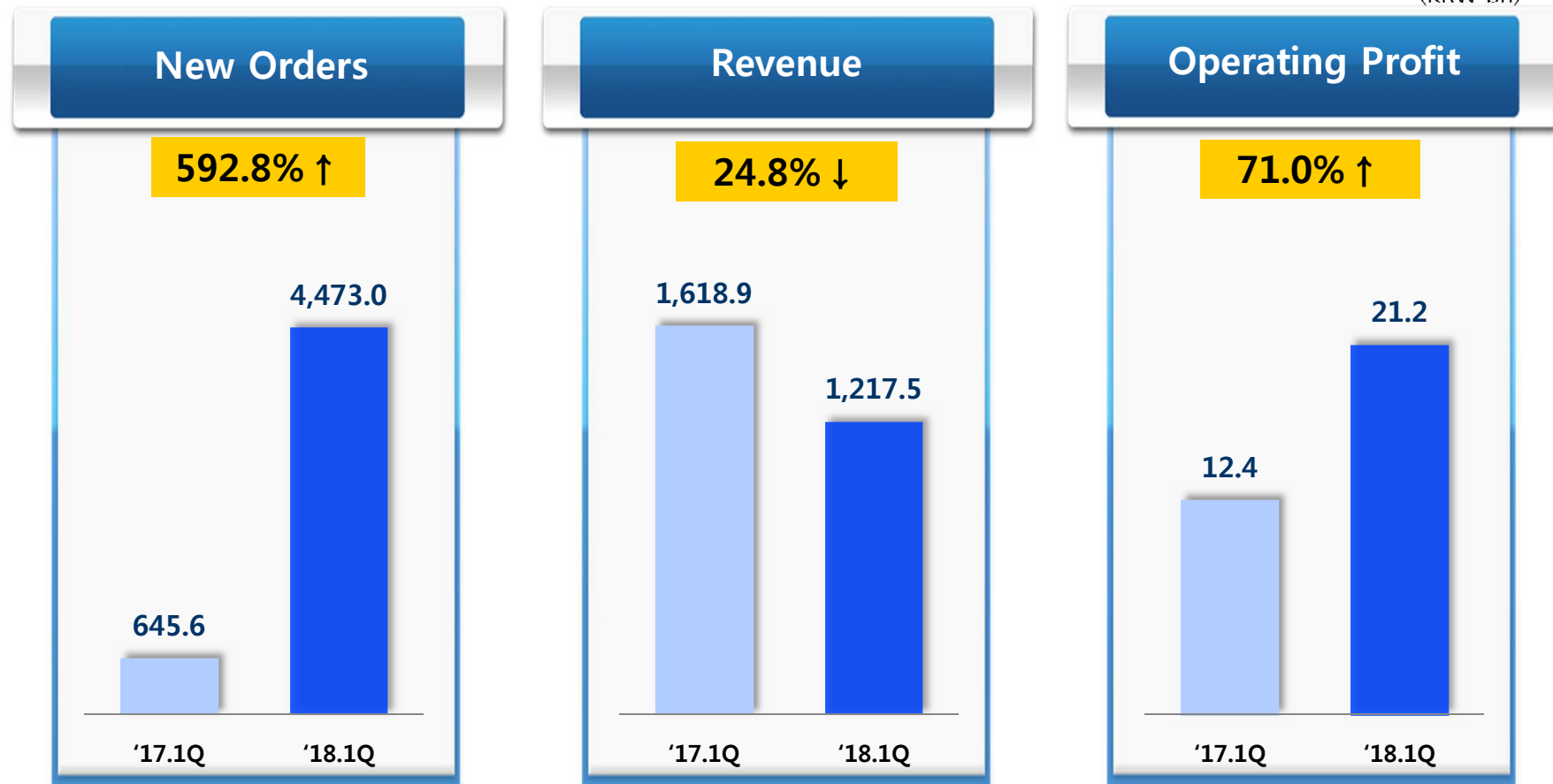
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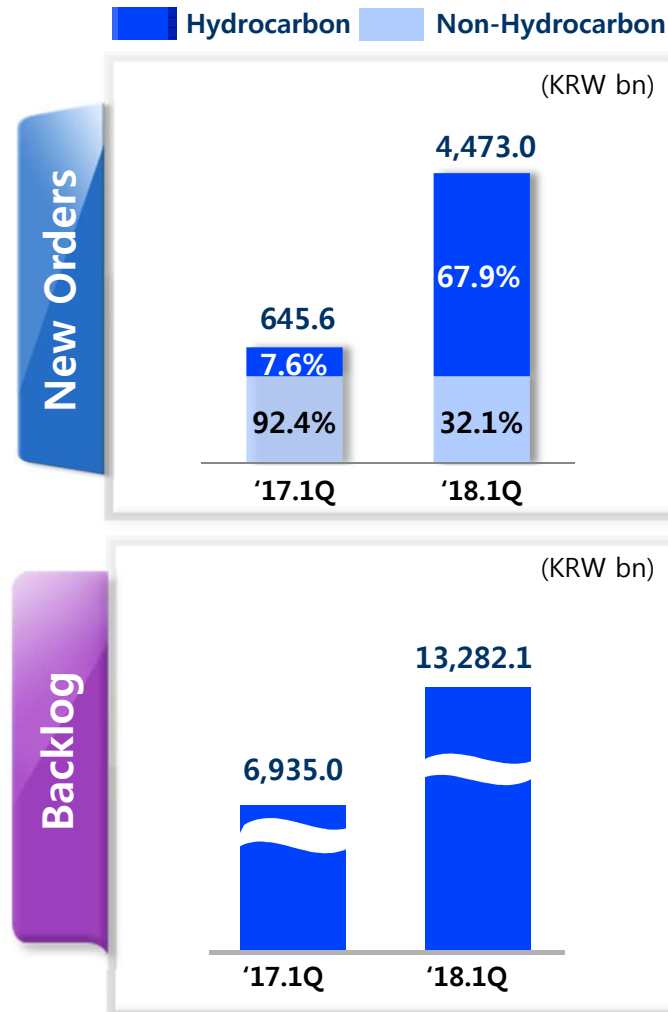
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(KRW bn)



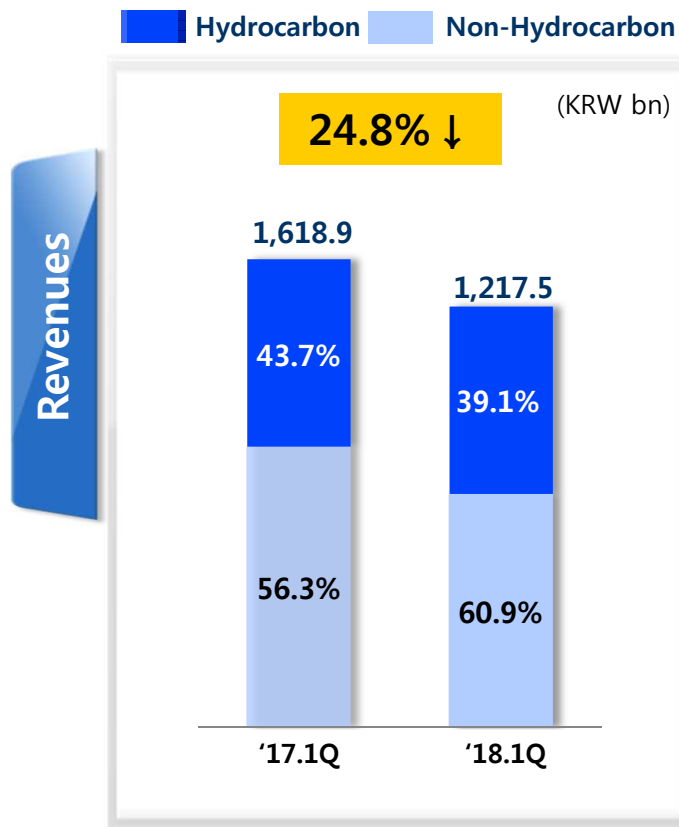
New Orders

Business Updates



(KRW bn)

	'17.1Q	'18.1Q	YoY Growth
Hydrocarbon	49.2	3,038.7	6,076.2%
Non-Hydrocarbon	596.4	1,434.3	140.5%
New Order Total	645.6	4,473.0	592.8%
Backlog	6,935.0	13,282.1	91.5%



(KRW bn)

	'17.1Q	'18.1Q	YoY Growth
Hydrocarbon	707.0	475.6	△32.7%
Non-Hydrocarbon	911.9	741.9	△18.6%
Total	1,618.9	1,217.5	△24.8%

Income Statement

APPENDIX

(KRW bn)

	1Q 2017	1Q 2018
Revenues	1,618.9	1,217.5
Gross Profit	98.6	103.4
Operating Profit	12.4	21.2
Pre-tax Profit	△39.3	17.0
Net Profit	△46.9	11.8
GP Margin (%)	6.1	8.5
OP Margin (%)	0.8	1.7
PTP Margin (%)	△2.4	1.4
NP Margin (%)	△2.9	1.0

Statement of Financial Position

APPENDIX

(KRW bn)

	FY 2017	1Q 2018
Total Assets	5,083.8	5,036.7
Current Assets	3,303.1	3,264.9
Non-current Assets	1,780.7	1,771.8
Total Liabilities	4,079.2	4,005.2
Current Liabilities	3,678.1	3,598.6
Long-term Liabilities	401.1	406.6
Total Equities	1,004.6	1,031.5
Capital Stock	980.0	980.0
Paid-in Capital Over Par	-	-
Retained Earnings	169.5	174.5
Other Capital Adjustments	△144.9	△123.0