

2Q 2018

Results



July. 2018

The financial information in this document are consolidated earnings results based on K-IFRS. Previous earnings results have also been restated in compliance with K-IFRS.

This document is provided for the convenience of investors only, before our external audit on 2Q 2018 financial results of our headquarters is completed. The audit outcomes may cause some parts of this document to change. The audited figures of Samsung Engineering are slated to be announced as part of 2Q 2018 results by Aug. 14 2018.

Results Summary

- YoY Performance

Business Updates

- New Orders
- Revenue

Appendix

- Income Statement
- Statement of Financial Position

(KRW bn)

New Orders

195.8% ↑

2,117.4

6,262.5

'17.1H

'18.1H

Revenue

13.7% ↓

2,974.9

2,566.1

'17.1H

'18.1H

Operating Profit

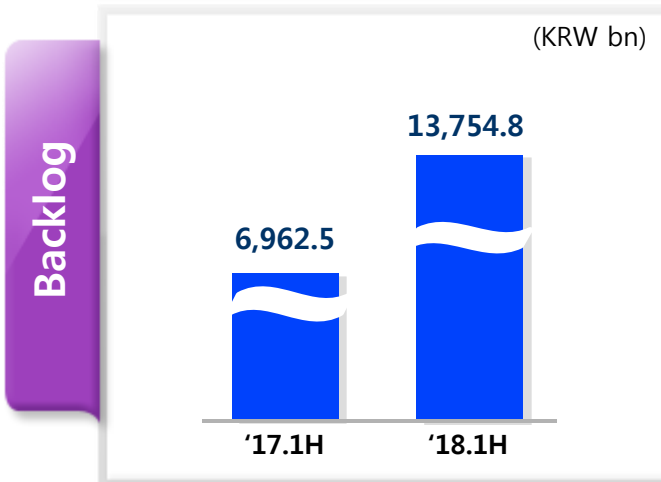
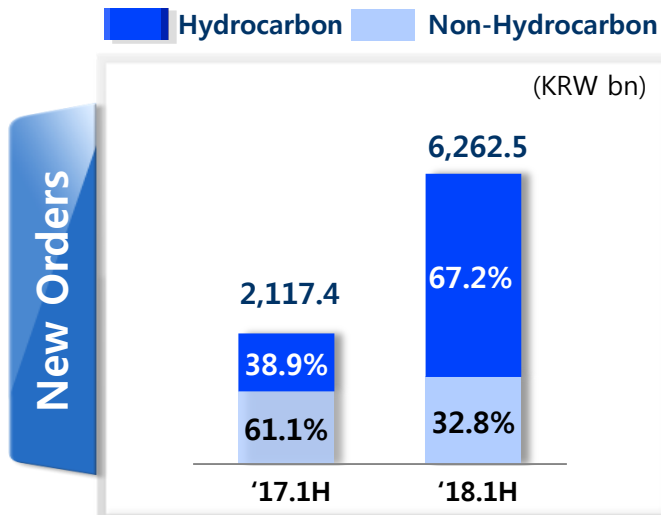
162.5% ↑

24.8

65.1

'17.1H

'18.1H

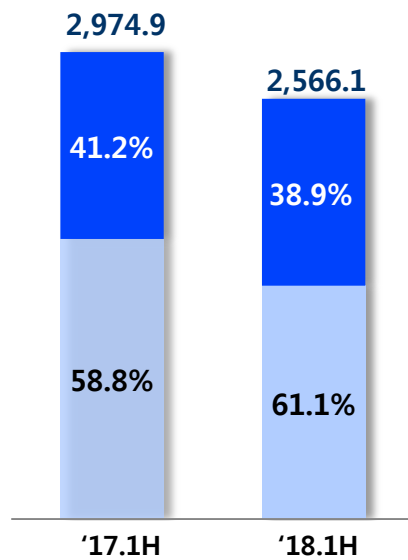


(KRW bn)

	'17.1H	'18.1H	YoY Growth
Hydrocarbon	822.8	4,206.4	411.2%
Non-Hydrocarbon	1,294.6	2,056.1	58.8%
New Order Total	2,117.4	6,262.5	195.8%
Backlog	6,962.5	13,754.8	97.6%

Hydrocarbon Non-Hydrocarbon

(KRW bn)



(KRW bn)

	'17.1H	'18.1H	YoY Growth
Hydrocarbon	1,224.2	997.3	△18.5%
Non-Hydrocarbon	1,750.7	1,568.8	△10.4%
Total	2,974.9	2,566.1	△13.7%

(KRW bn)

	'17.2Q	'17.1H	'18.2Q	'18.1H
Revenues	1,356.0	2,974.9	1,348.6	2,566.1
Gross Profit	97.7	196.3	125.9	229.3
Operating Profit	12.4	24.8	43.9	65.1
Pre-tax Profit	31.8	△7.5	22.3	39.3
Net Profit	31.4	△15.5	17.6	29.4
GP Margin (%)	7.2	6.6	9.3	8.9
OP Margin (%)	0.9	0.8	3.3	2.5
PTP Margin (%)	2.3	△0.3	1.7	1.5
NP Margin (%)	2.3	△0.5	1.3	1.1

Statement of Financial Position

APPENDIX

(KRW bn)

	FY 2017	'18.2Q
Total Assets	5,083.8	4,717.6
Current Assets	3,303.1	2,920.4
Non-current Assets	1,780.7	1,797.2
Total Liabilities	4,079.2	3,714.0
Current Liabilities	3,678.1	3,328.9
Long-term Liabilities	401.1	385.1
Total Equities	1,004.6	1,003.6
Capital Stock	980.0	980.0
Paid-in Capital Over Par	-	-
Retained Earnings	169.5	195.9
Other Capital Adjustments	△144.9	△172.3