

⋮ Tentative ⋮



SAMSUNG  
ENGINEERING

# 2009 4Q Results



Jan. 2010

## Annual Results

- Major Performance
- New Orders
- Sales
- Financial Index

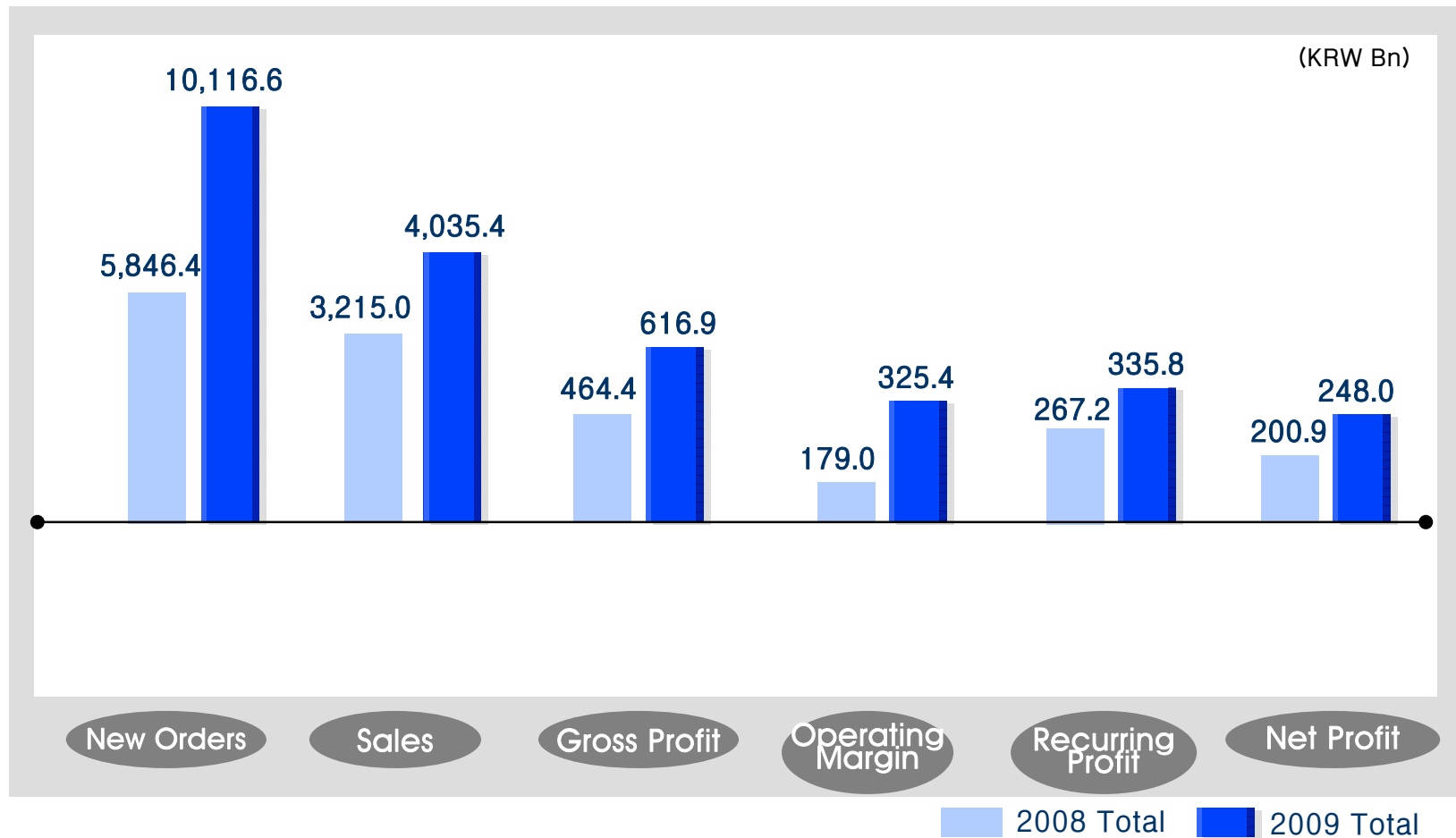
## Appendix

- Income Statement
- Balance Sheet

This material includes combined tentative figures of Samsung Engineering head office and its overseas branches that were not subject to independent auditor's review and given for the convenience of investors. Accordingly, the readers should understand that there is a possibility that the figures have to be revised during audit.

The audited figures of Samsung Engineering are slated to be announced as part of 2009 Annual Results on March 31.

2009 Annual Results (Y-Y)



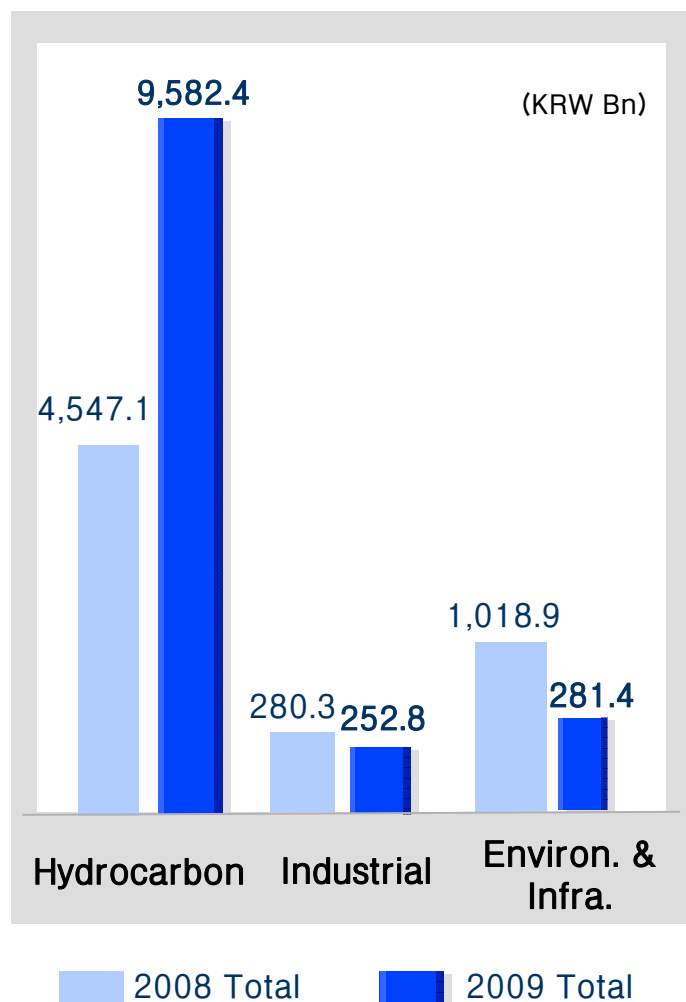
2009 Annual Results(Y-Y)

(KRW Bn)

	2009 Total Target	Headquarters	Overseas Br.	Total	Achieved
New Orders	7,000.0			10,116.6	144.5%
Backlog	11,051.7			13,954.8	126.3%
Sales	4,200.0	3,471.4	564.0	4,035.4	96.1%
Gross Profit	648.5	580.8	36.1	616.9	95.1%
Operating Profit	305.0	315.6	9.8	325.4	106.7%
Non Operating P.	-	20.6	△10.2	10.4	-
Recurring Profit	330.0	336.2	△0.4	335.8	101.8%

# New Orders

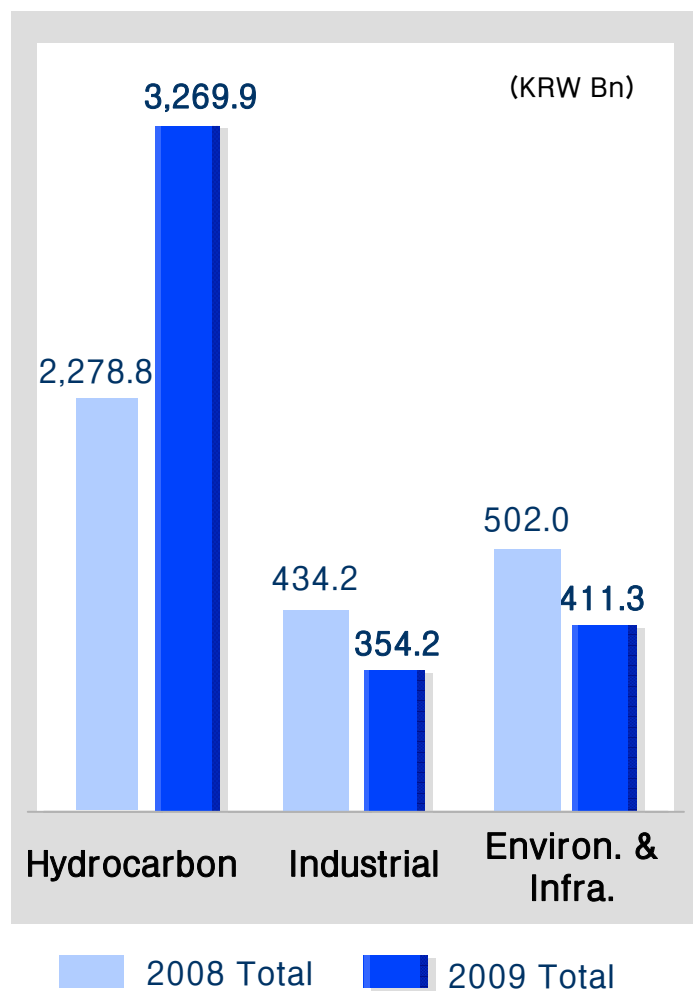
Annual Results



- Increase in new orders for overseas Hydrocarbon Div.
  - Increase in new orders by 73% and backlog by 69%

(KRW Bn)

	'08 Total	'09 Total	Var.
New Orders	5,846.4	10,116.6	73.0%
Hydrocarbon	4,547.1	9,582.4	110.7%
Industrial	280.3	252.8	△9.8%
Environ. & Infra.	1,018.9	281.4	△72.4%
Backlog	8,251.8	13,954.8	69.1%
2009 Target	7,000.0		
Achieved	144.5%		



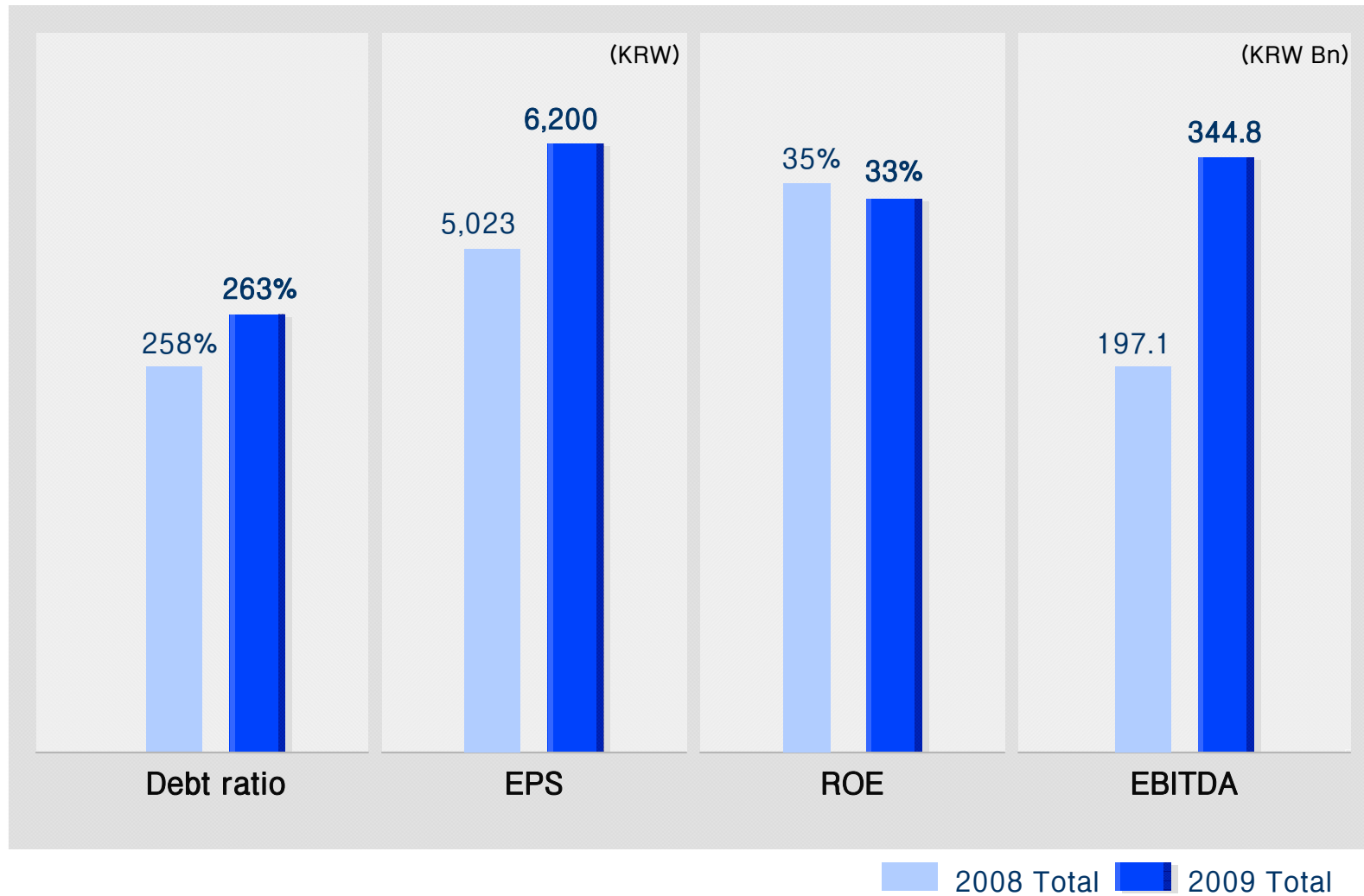
- ▶ Hydrocarbon Div. revenue surged rapidly based on Abundant backlog
- Overall company revenue increased 26%

	'08 Total	'09 Total			Var.
		Hdqrs	Over. Br.	Total	
Sales	3,215.0	3,471.4	564.0	4,035.4	25.5%
Gross Profit	464.4 (14.4%)	580.8 (16.7%)	36.1 (6.4%)	616.9 (15.3%)	32.8% (0.9%P)
Hydro-carbon	2,278.8	2,737.3	532.6	3,269.9	43.5%
Industrial	434.2	322.8	31.4	354.2	△18.4%
Environ. & Infra.	502.0	411.3	-	411.3	△18.1%



# Financial Index

*Annual Results*



# Income Statement

## APPENDIX

### Income Statement

(KRW Bn)

	'08 Total	'09 Total			Y - Y
		Hdqrs	Overseas	Total	
Sales	<b>3,215.0</b>	3,471.4	564.0	<b>4,035.4</b>	<b>25.5%</b>
Gross Profit	<b>464.4</b>	580.8	36.1	<b>616.9</b>	<b>32.8%</b>
Operating P.	<b>179.0</b>	315.6	9.8	<b>325.4</b>	<b>81.8%</b>
Recurring P.	<b>267.2</b>	336.2	△0.4	<b>335.8</b>	<b>25.7%</b>
Net Profit	<b>200.9</b>	259.5	△11.5	<b>248.0</b>	<b>23.4%</b>
Gross P.(%)	<b>14.4</b>	16.7	6.4	<b>15.3</b>	<b>0.9%p</b>
Operat. P.(%)	<b>5.6</b>	9.1	1.7	<b>8.1</b>	<b>2.5%p</b>
Recurr. P.(%)	<b>8.3</b>	9.7	△0.1	<b>8.3</b>	<b>-</b>
EPS(₩)	<b>5,023</b>	-	-	<b>6,200</b>	<b>23.4%</b>
ROE(%)	<b>35%</b>	-	-	<b>33%</b>	<b>△2%P</b>
EBITDA	<b>197.1</b>	-	-	<b>344.8</b>	<b>74.9%</b>

Note) Combined base



# Balance Sheet

## APPENDIX

### Balance Sheet

(KRW Bn)

	'08 Total	'09 Total	Y - Y
Total assets	2,077.2	2,769.3	33.3%
Current assets	1,738.8	2,305.3	32.6%
Fixed assets	338.4	464.0	37.1%
Total liabilities	1,496.9	2,005.7	34.0%
Current liabilities	1,344.4	1,851.1	37.7%
Fixed liabilities	152.5	154.6	1.4%
Total capital	580.3	763.6	31.6%
Capital stock	200.0	200.0	-
Capitals	56.3	56.3	-
Retained earnings	498.3	683.0	37.1%
Capital adjustment	△153.7	△153.3	-

Note) Combined base